

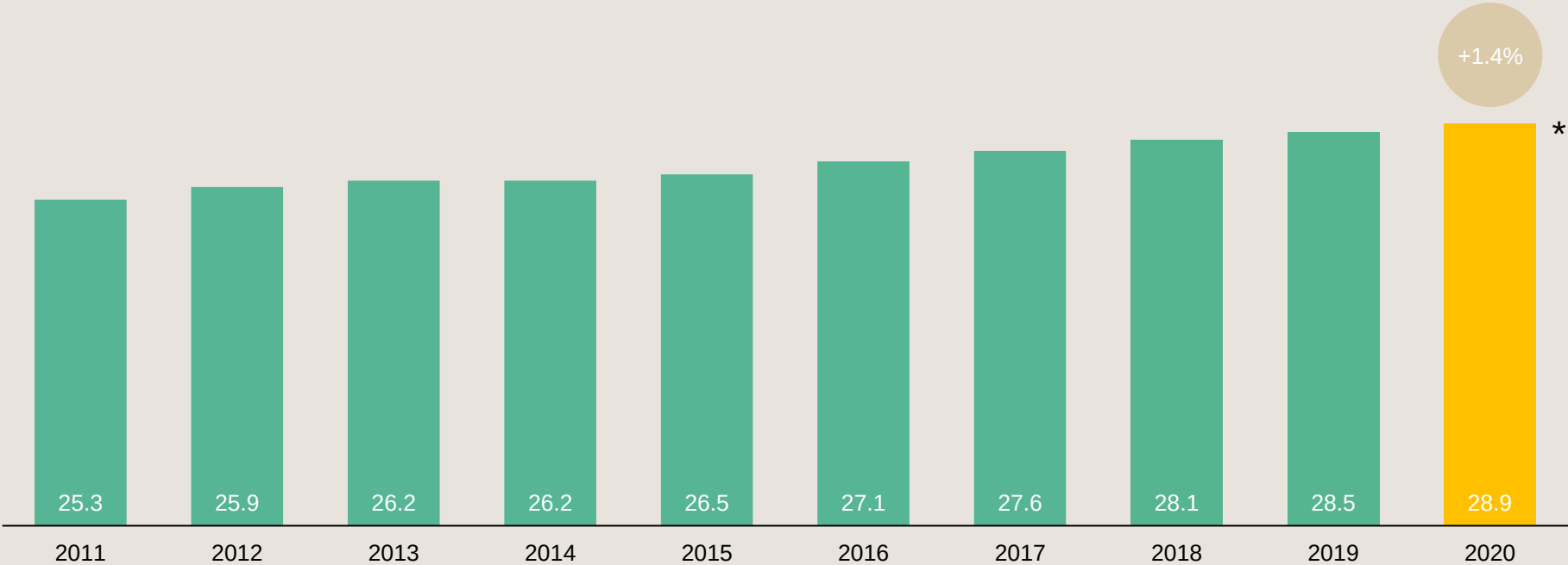
Economic development of the Swiss insurance sector in 2020

Media release – 4 February 2021



Non-life insurance – premium development

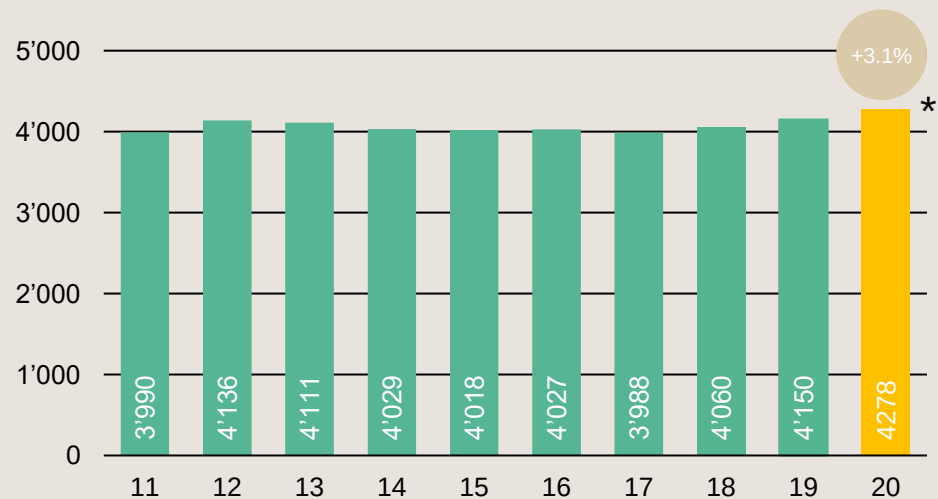
including accident and health insurance (in CHF billion)



Source: Finma
* SIA extrapolation for 2020 based on 56% market share

Non-life insurance – premium development

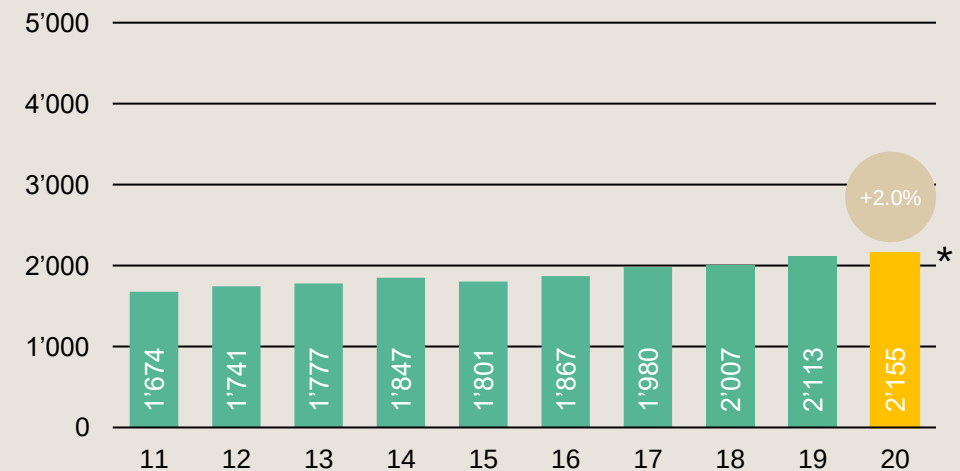
Fire, natural hazard and property damage insurance (in CHF million)



Source: Finma

* SIA extrapolation for 2020 based on 84% market share

Other insurance (in CHF million)

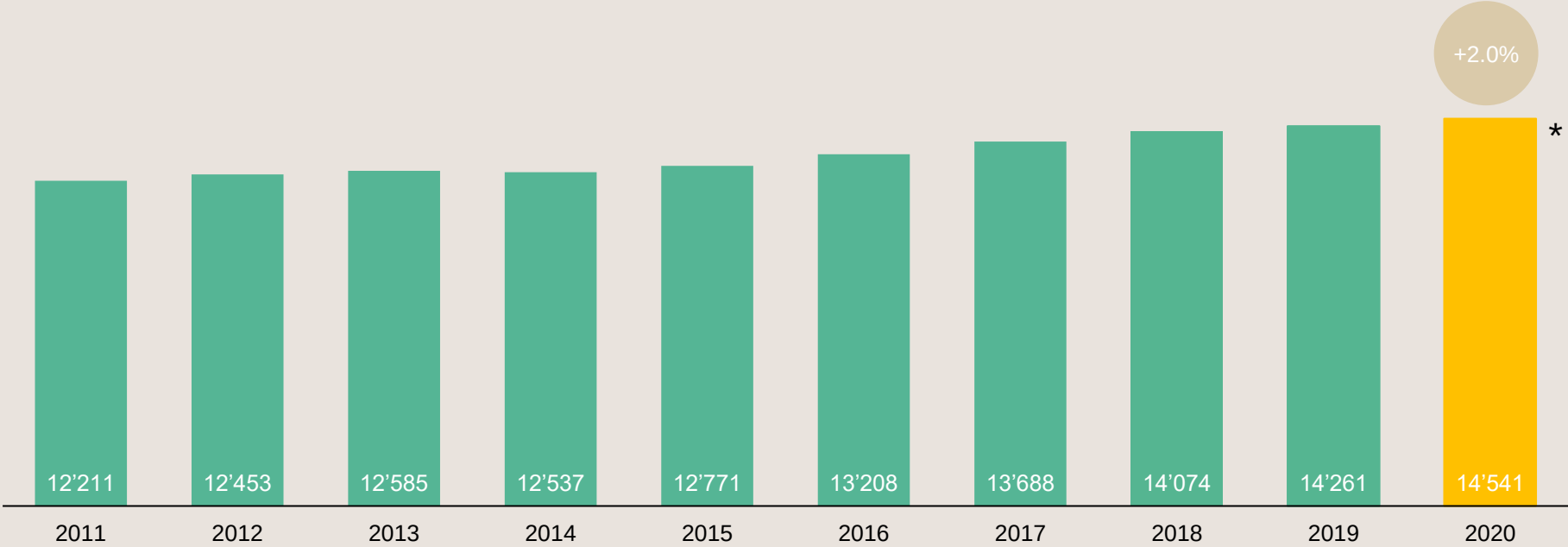


Source: Finma

* SIA extrapolation for 2020 based on 54% market share

Supplementary accident and health insurance – premium development

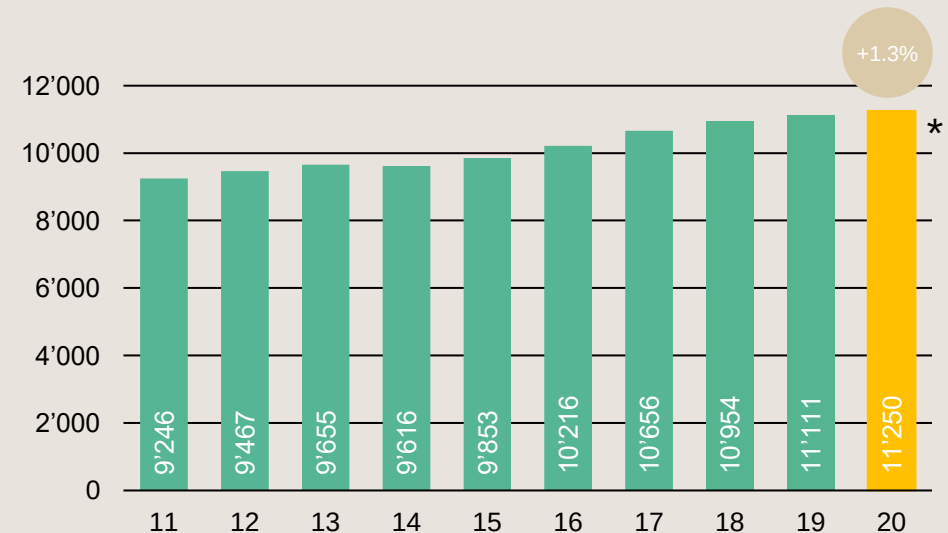
Supplementary accident and health insurance (in CHF million)



Source: Finma
* SIA extrapolation for 2020 based on 27% market share

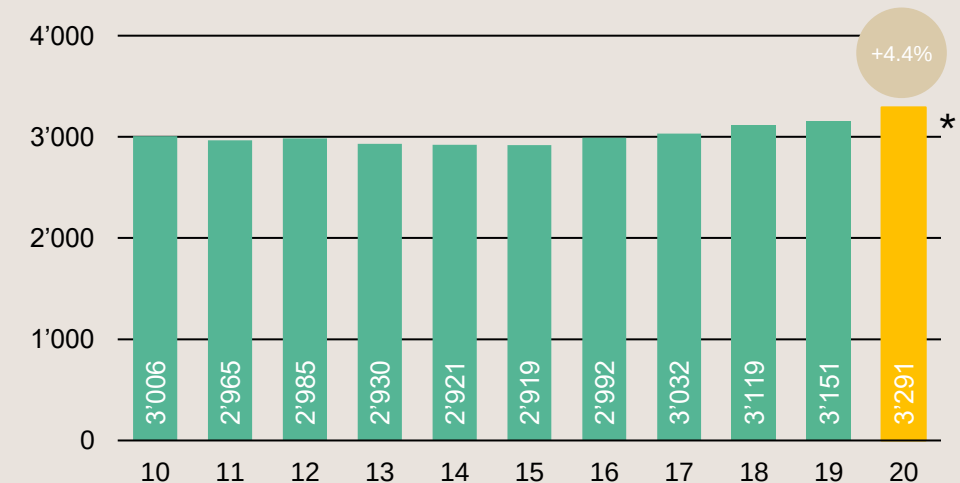
Supplementary accident and health insurance – premium development

Supplementary health insurance (in CHF million)



Source: Finma
* SIA extrapolation for 2020 based on 18% market share

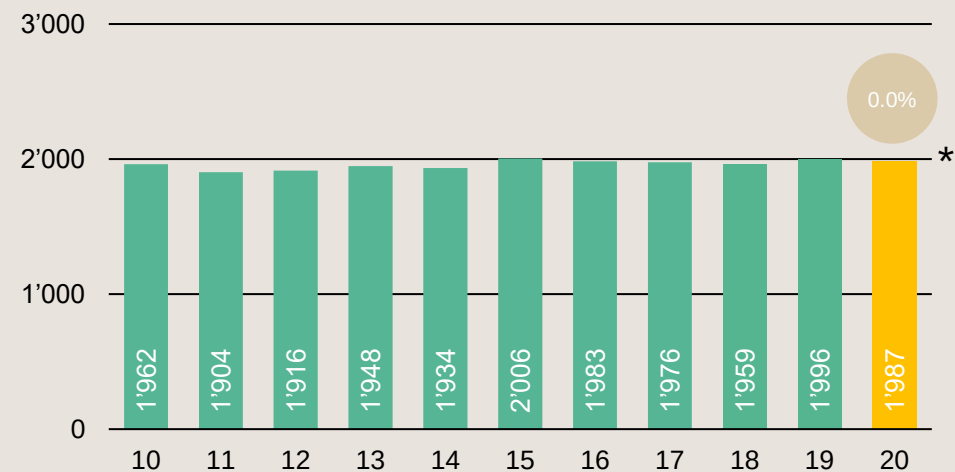
Accident insurance (in CHF million)



Source: Finma
* SIA extrapolation for 2020 based on 63% market share

Non-life insurance – premium development

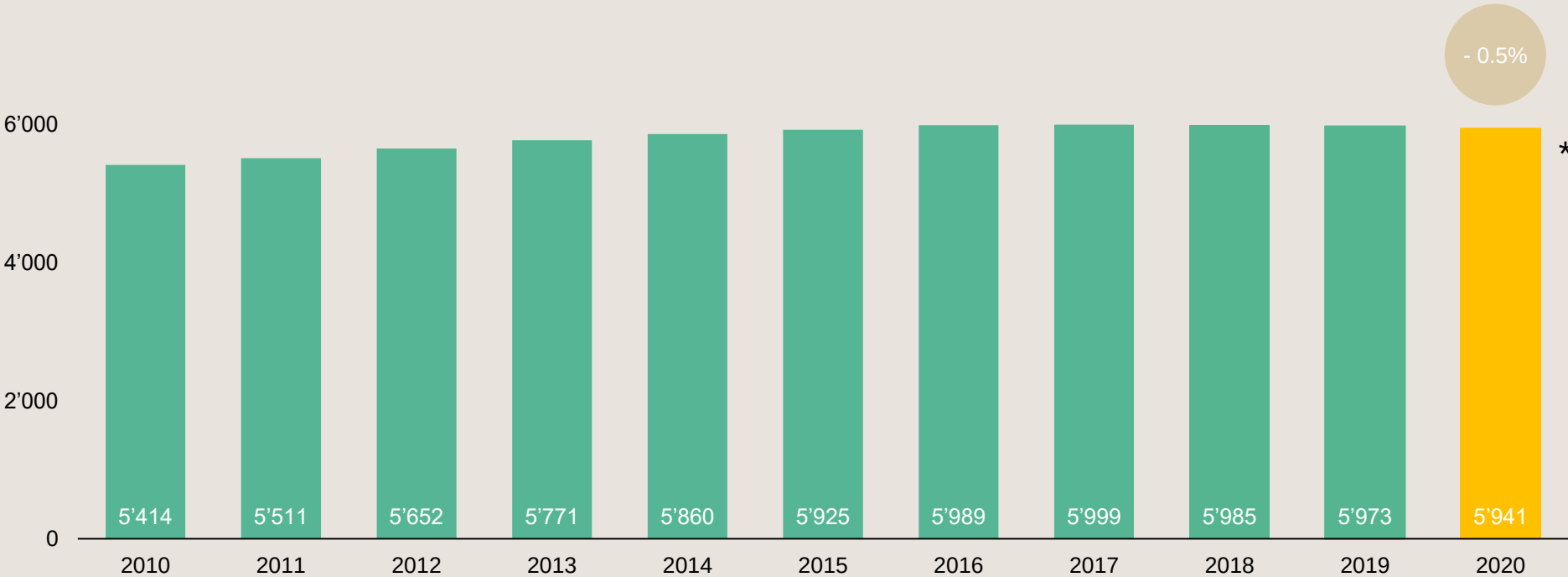
Professional and general liability insurance
(in CHF million)



Source: Finma
* SIA extrapolation for 2020 based on 77% market share

Non-life insurance – premium development

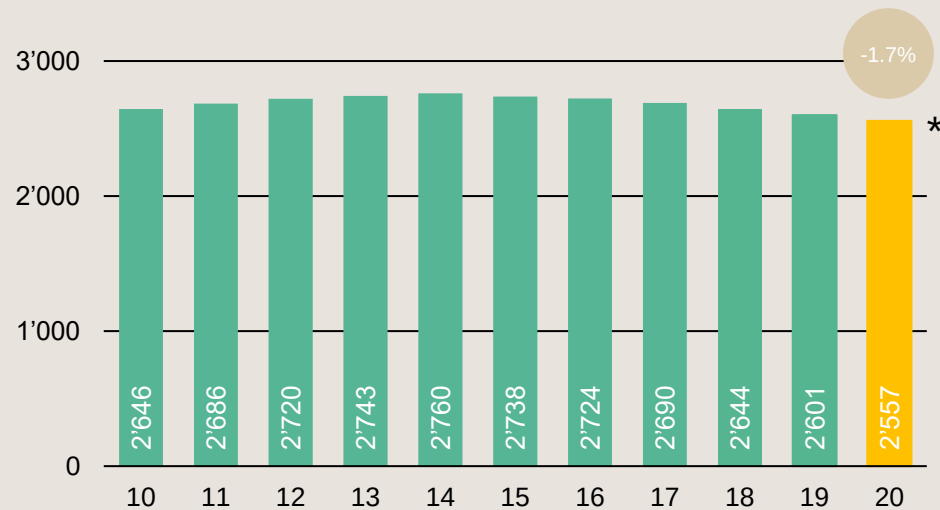
Motor vehicle insurance (in CHF million)



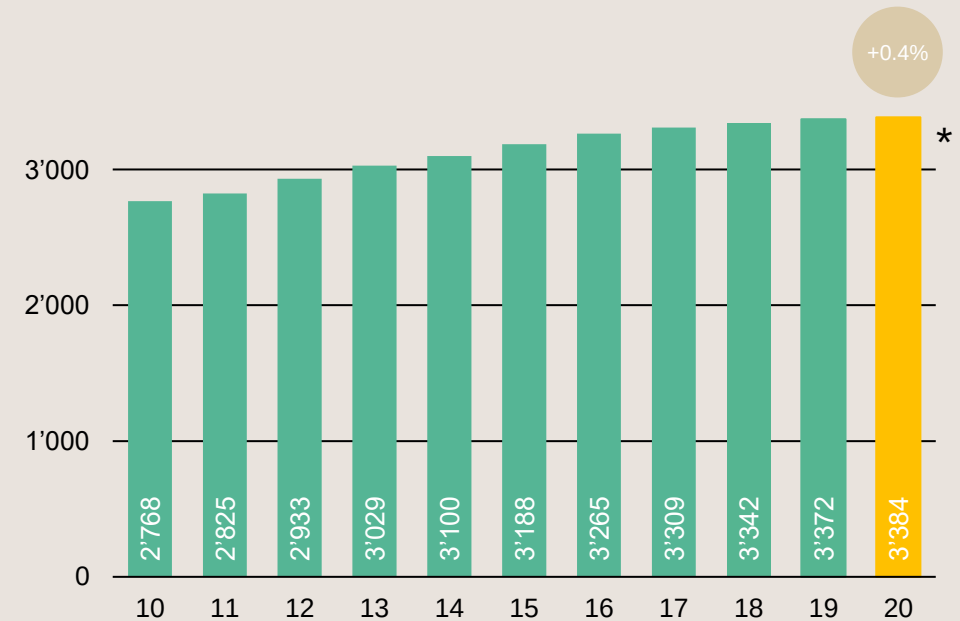
Source: Finma
* SIA extrapolation for 2020 based on 99% market share

Non-life insurance – premium development

Motor vehicle liability insurance
(in CHF million)



Motor vehicle comprehensive insurance
(in CHF million)

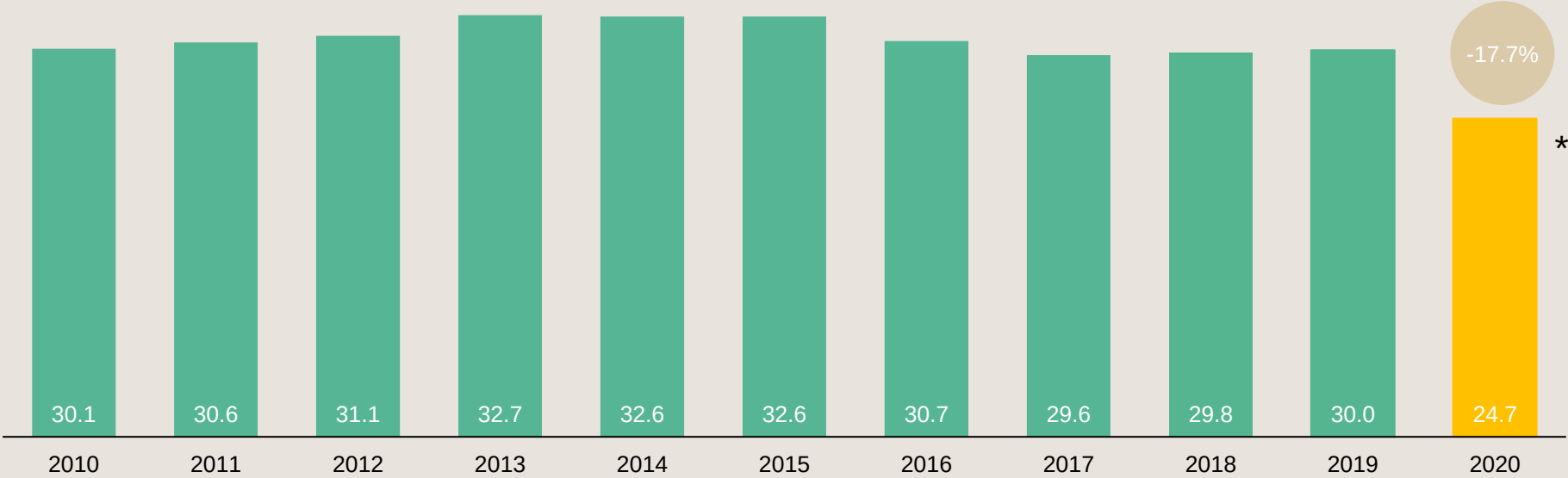


Source: Finma

* SIA extrapolation for 2020 based on 99% market share

Life insurance – premium development

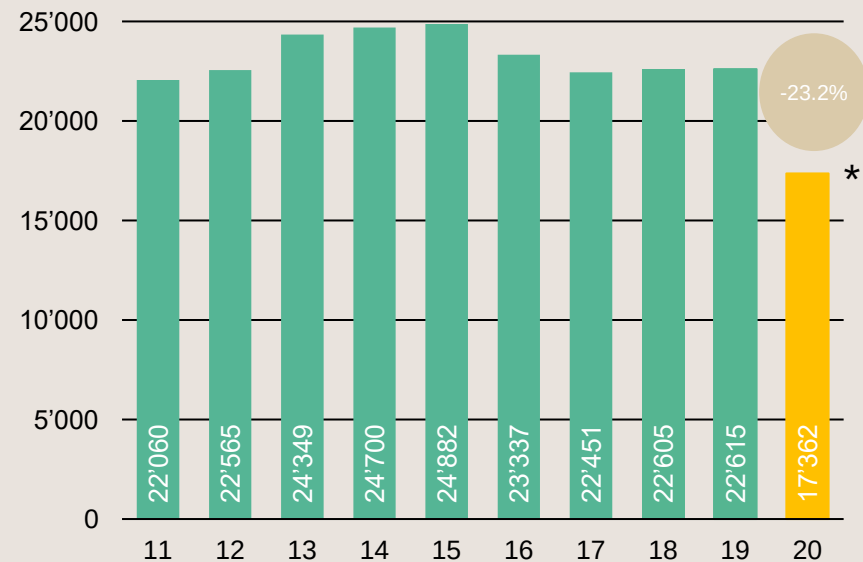
Gross premiums written (in CHF billion)



Source: Finma
* SIA extrapolation for 2020 based on 99% market share

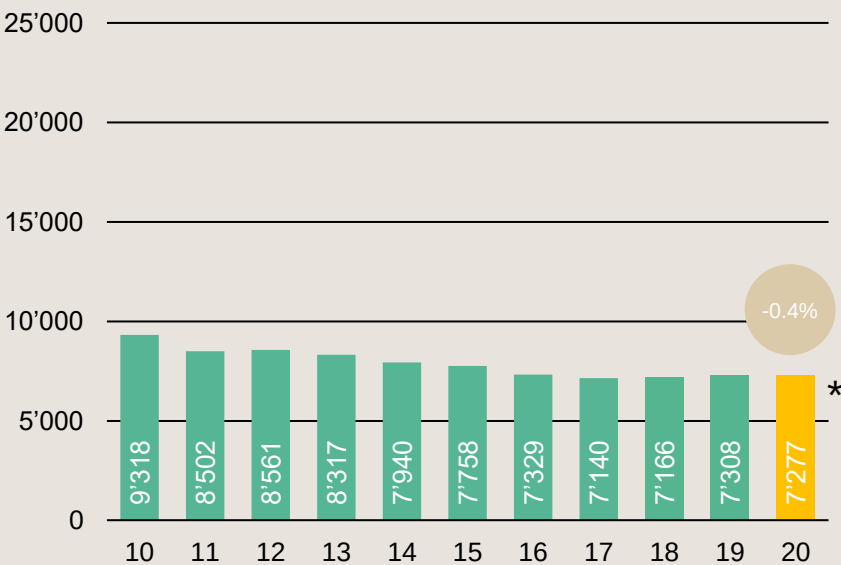
Life insurance – premium development

Group life (in CHF million)

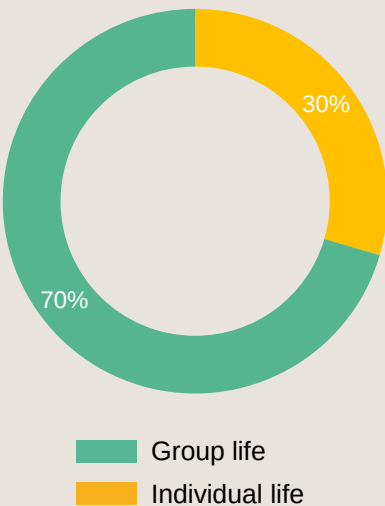


Source: Finma
* SIA extrapolation for 2020 based on 100% market share

Individual life (in CHF million)

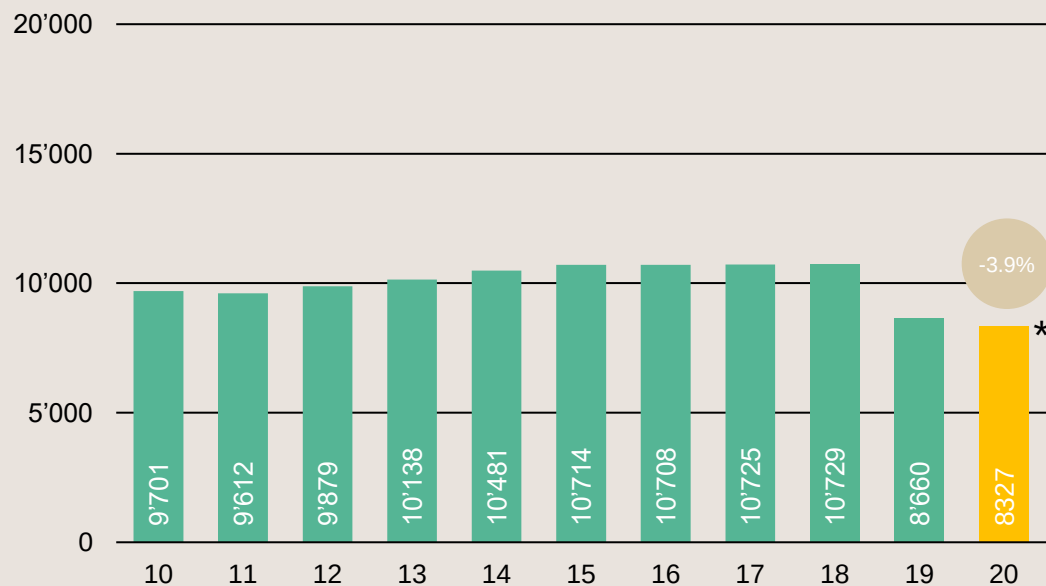


Source: Finma
* SIA extrapolation for 2020 based on 98% market share

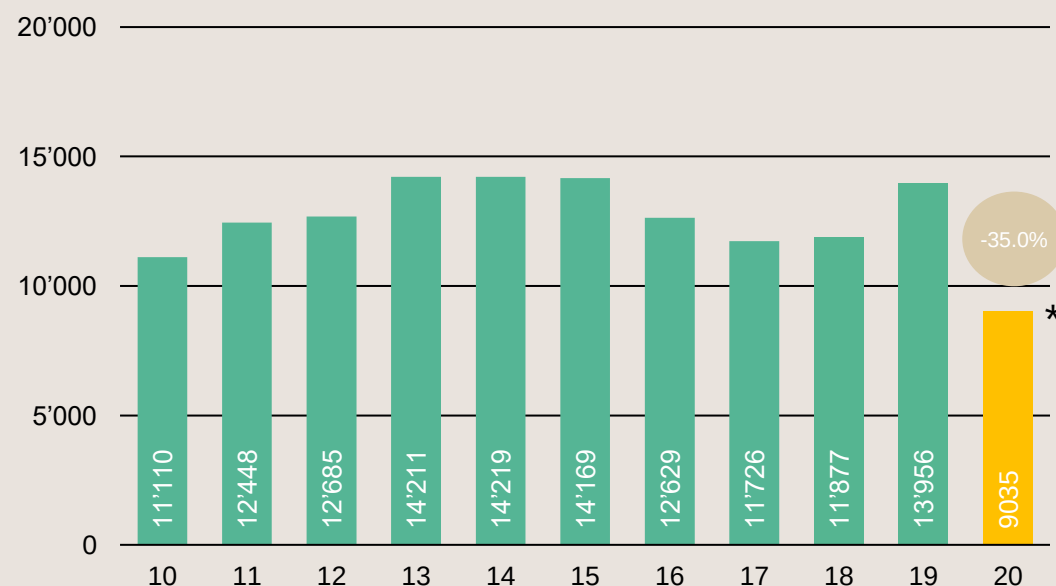


Life insurance – premium development

Group life periodic premiums
(in CHF million)



Group life individual premiums (in CHF million)

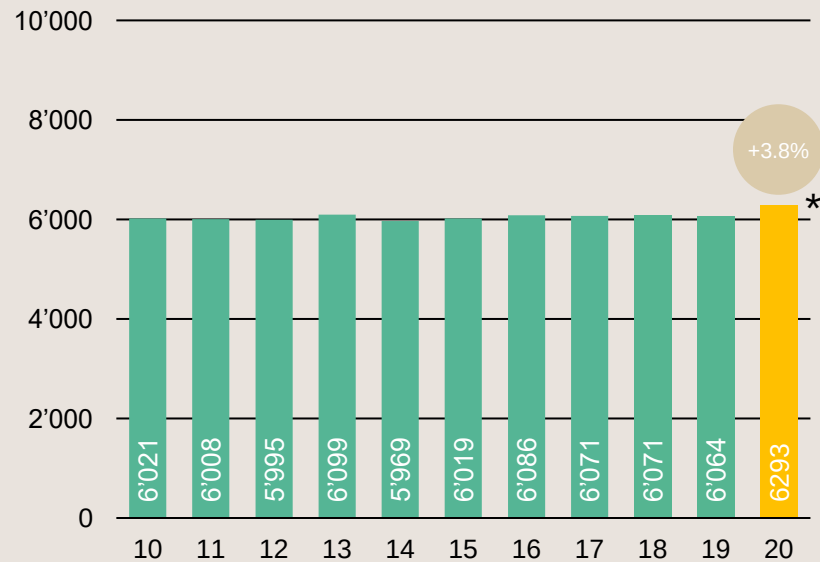


Source: Finma

* SIA extrapolation for 2020 based on 100% market share

Life insurance – premium development

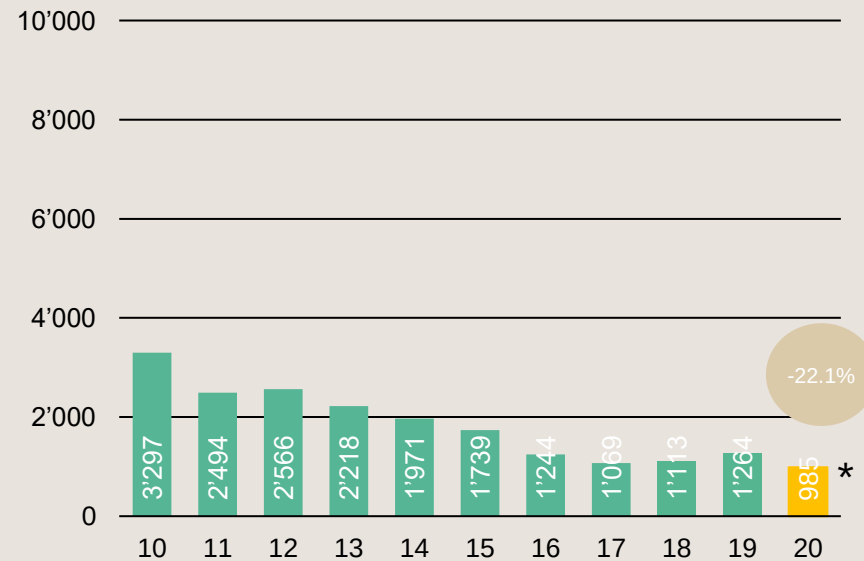
Individual life with periodic premiums
(in CHF million)



Source: Finma

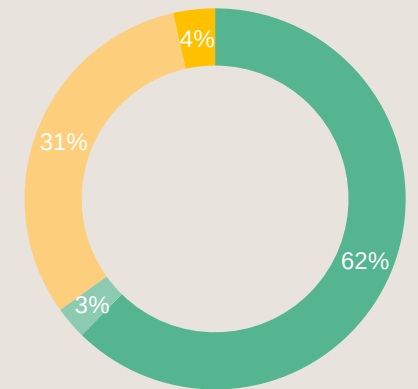
* SIA extrapolation for 2020 based on 98% market share

Individual life individual premiums (in CHF million)



Source: Finma

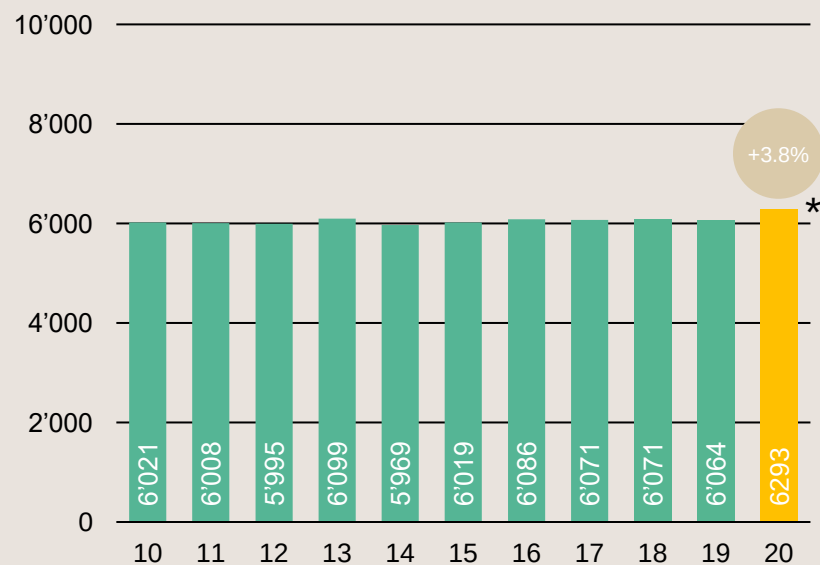
* SIA extrapolation for 2020 based on 99% market share



- Kapitalversicherungen
- Rentenversicherungen
- Anteilgebundene Versicherungen
- Kapitalisationsgeschäfte

Life insurance – premium development

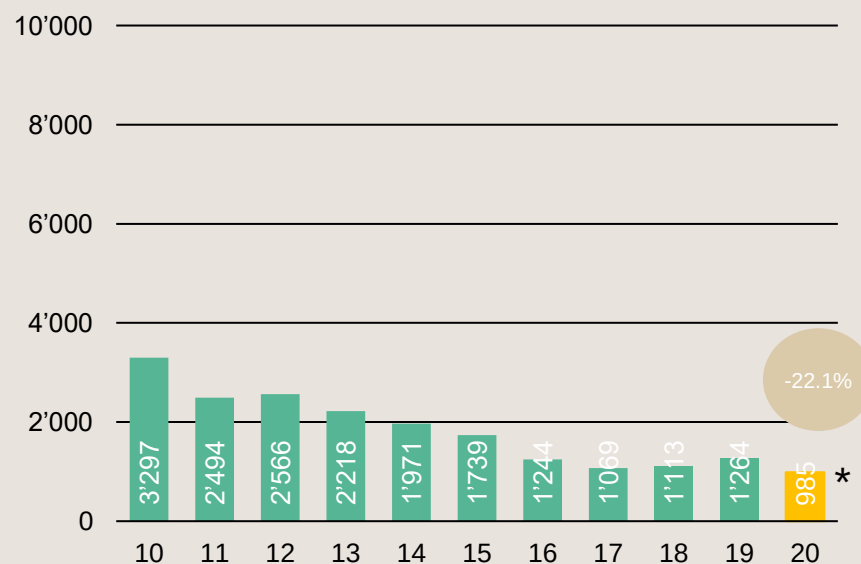
Individual life with periodic premiums
(in CHF million)



Source: Finma

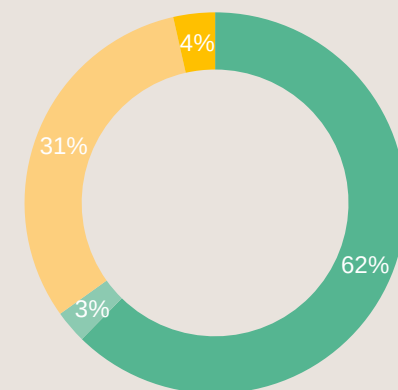
* SIA extrapolation for 2020 based on 98% market share

Individual life individual premiums (in CHF million)



Source: Finma

* SIA extrapolation for 2020 based on 99% market share



■ Endowment insurance

■ Pension insurance

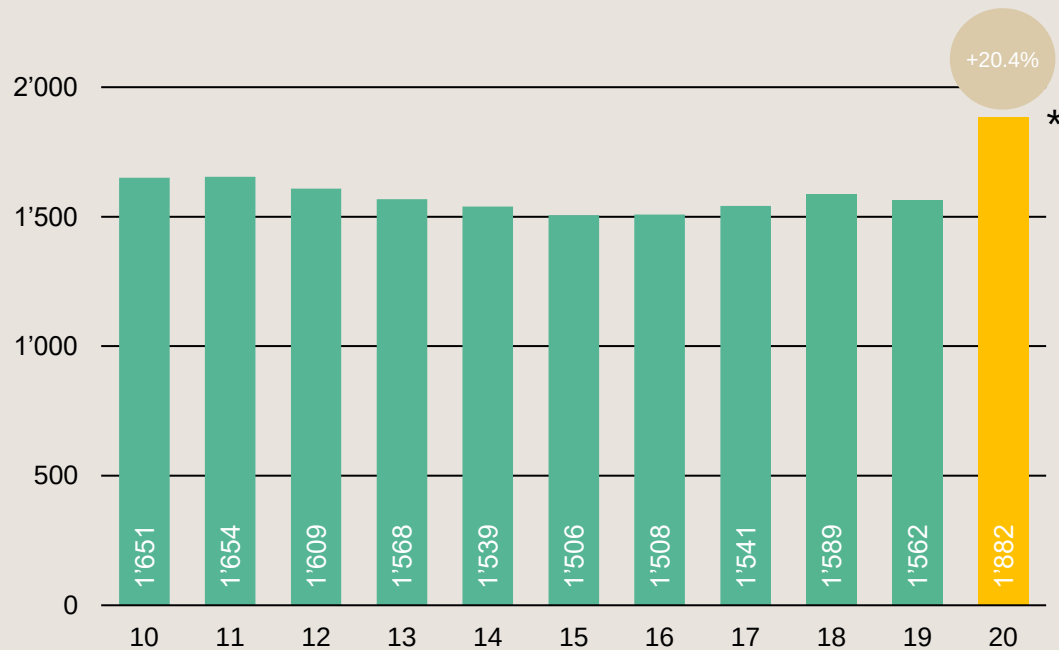
■ Unit-linked insurance

■ Capital redemption operations

Life insurance – premium development

Unit-linked individual life insurance

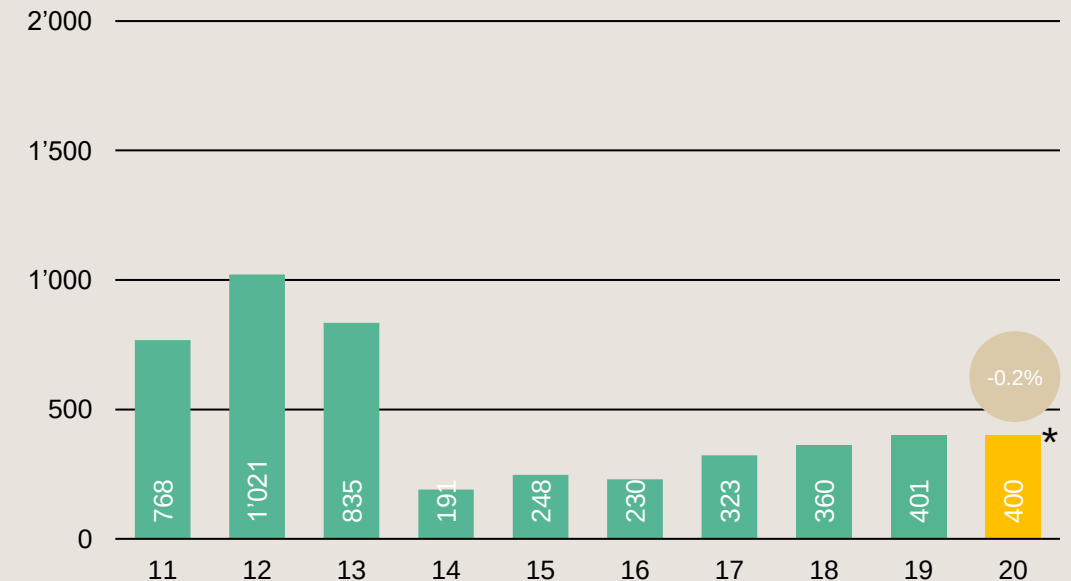
Unit-linked with periodic premiums
(in CHF million)



Source: Finma

* SIA extrapolation for 2020 based on 95% market share

Unit-linked individual premiums (in CHF million)



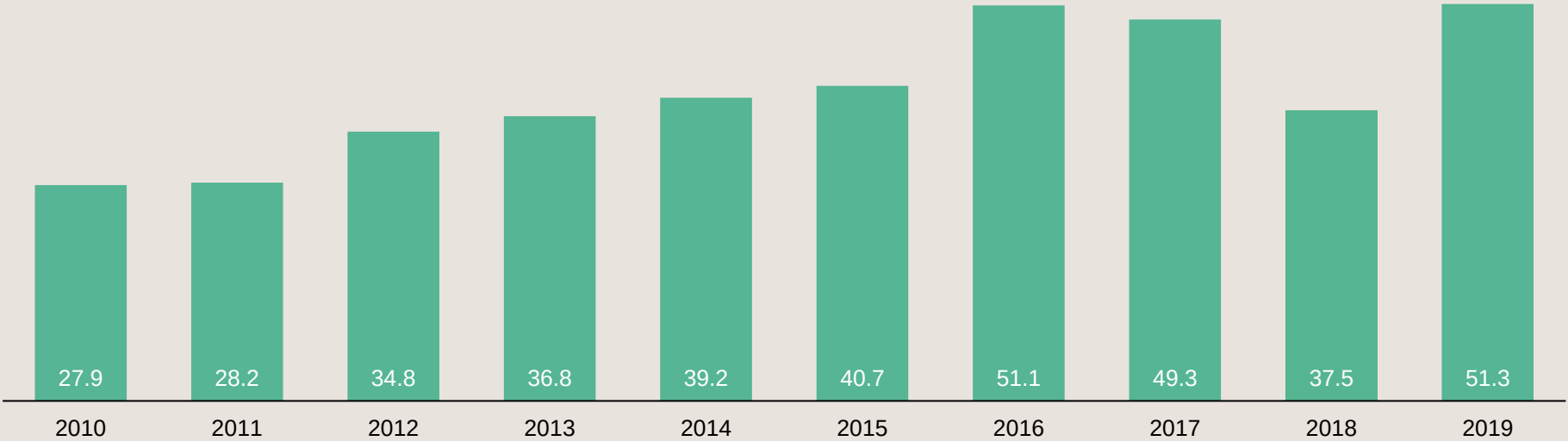
Source: Finma

* SIA extrapolation for 2020 based on 99% market share

Reinsurance – premium development

(figures through 2019)

Gross premiums written (in CHF billion)



Source: Finma

Economic significance of the Swiss insurance sector

(2019 figures)

